

# TITLE AND VESTING WORKSHEET

How you hold title to your property can have serious tax consequences. It is strongly recommended that you seek tax/legal counsel when completing this form. All owners must be 18 years or older, we cannot transfer title to or from a minor. **Title** is your legal name(s), as it appears on your photo identification, and your marital status that you hold title to ownership in property. **Vesting** is how you want your estate in this property to be handled after your death. **CHOOSE THE APPROPRIATE TITLE AND VESTING OPTION FOR ALL THE BUYER(S) IN THIS TRANSACTION TO HOLD THE TIMESHARE INTEREST:**

**Husband & Wife**  as Community Property\*\* or  as Joint Tenants w/Full Rights of Survivorship or  as Tenants in Common each to an undivided \_\_\_% interest (1/4, 1/2, 40/60, 50/50 or 25% etc.) or  as Tenants by the Entirety (Hawaii only)

Legal Name(s): \_\_\_\_\_

**Married Man**       **Married Woman**       as his/her sole and separate property\*\*

Legal Name of Spouse – REQUIRED FOR ALL STATES: \_\_\_\_\_

**\*\*Only applicable in the following states where the timeshare is located: AZ, CA, ID, LA, NM, NV, TX, WA, & WI**

**Single Man**       **Single Woman** (a person that has never been married)  
 **Unmarried Man**       **Unmarried Woman** (a person that is no longer married)  
 **Widower**       **Widow** (a person whose spouse passed away while they were married)

Legal Name: \_\_\_\_\_

**If more than one of the above individual persons are taking title, please specify how title will vest together:**

Tenants in Common each to an undivided \_\_\_\_\_% interest (1/4, 1/2, 40/60, 50/50, or 25% etc.)  
 Joint Tenants w/Full Rights of Survivorship

**Trust:** Name of the Trust: \_\_\_\_\_

Trustee(s) of the Trust: \_\_\_\_\_ Date of the Trust \_\_\_\_\_

**Please copy the following pages from your trust 1) that names the trust and its trustee(s); 2) states the powers of the trustee(s); and 3) the signature page with the notary acknowledgement, and send them with this signed Agreement.**

**Corporation**       **Limited Liability Company**       **General Partnership**       **Limited Partnership**  
Name: \_\_\_\_\_

\_\_\_\_\_ formed in the State of \_\_\_\_\_

Authorized Signer(s): Name: \_\_\_\_\_ Title \_\_\_\_\_

**Please copy the formation documents and filings, articles of incorporation and by-laws (if applicable), management or partnership agreement (if applicable), and send them with this signed Agreement.**

**OTHER information helpful for escrow to know** regarding my title and vesting:

Not all states use the same terms for vesting; the term that most closely follows the vesting you choose above will be selected by the escrow holder for the state where the Timeshare Interest is located. Chicago Title is hereby authorized and instructed to prepare the transfer documents as I/we have specified above.

**BUYER(S) SIGNATURES:**

X \_\_\_\_\_ X \_\_\_\_\_  
Date Date